

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by month - 2012							June 2012 payables for period July-December	TOTAL
					January	February	March	April	May	June			
1) 2003 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund non-housing projects	\$ 13,804,000.00	954,127.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	954,127.00	\$ 1,908,254.00
2) 2003 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund housing projects	3,451,000.00	238,532.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	238,532.00	\$ 477,064.00
3) 2010 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund non-housing projects	11,961,566.00	744,866.00	0.00	0.00	0.00	0.00	0.00	0.00	147,382.00	892,248.00	\$ 1,637,114.00
4) 2010 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund housing projects	2,990,389.00	186,217.00	0.00	0.00	0.00	0.00	0.00	0.00	36,913.00	223,130.00	\$ 409,347.00
5) 2011 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund non- housing projects	13,646,000.00	1,243,440.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,243,440.00	\$ 2,486,880.00
6) 2011 Tax Allocation Bond	Bank of New York	Portion of Bonds issue to fund housing projects	1,450,000.00	169,560.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	169,560.00	\$ 339,120.00
7) City of Sonoma/1993 REFA COP financing	Municipal Finance Corporation	Percentage of financing [37%] to for Carnegie Library upgrade in 1993	83,560.00	41,781.00	41,781.00	0.00	0.00	0.00	0.00	0.00	0.00	41,781.00	\$ 83,562.00
8) Visitors Bureau Contract for Service	Sonoma Valley Visitors Bureau	Contract for Marketing & Promotion	218,000.00	218,000.00	18,167.00	18,167.00	18,167.00	18,167.00	18,167.00	18,167.00	18,167.00	236,167.00	\$ 454,167.00
9) Cooperative Funding Agreement dated March 2011 for Capital Construction Prjs within Project Area	Various Contractors	Local Capital projects funded through Tax Increment	831,870.00	831,870.00	0.00	0.00	0.00	0.00	0.00	0.00	831,870.00	831,870.00	\$ 1,663,740.00
10) Cooperative Funding Agreement dated March 2011 for Americans With Disabilities Act [ADA] Capital Improvement Prjs within Project Area	Various Contractors	Local Capital projects funded through Tax Increment	200,000.00	200,000.00	0.00	0.00	0.00	0.00	0.00	0.00	200,000.00	400,000.00	\$ 600,000.00
11) Cooperative Funding Agreement dated March 2011 for Wayfinding Signage Prjs within Project Area	Various Contractors	Local Capital projects funded through Tax Increment	70,000.00	70,000.00	0.00	0.00	0.00	0.00	0.00	0.00	70,000.00	140,000.00	\$ 210,000.00
12) Cooperative Funding Agreement dated March 2011 for Downtown Parking Improvement Prjs within Project Area	Various Contractors	Local Capital projects funded through Tax Increment	86,000.00	86,000.00	0.00	0.00	0.00	0.00	0.00	0.00	86,000.00	172,000.00	\$ 258,000.00
13) Cooperative Funding Agreement dated March 2011 for Agency Administration [Non-Housing]	City of Sonoma	Support of Agency duties including staff services, administration, fiscal reporting, operations	548,234.00	548,234.00	45,686.17	45,686.17	45,686.17	45,686.17	45,686.17	45,686.17	28,292.17	576,526.17	\$ 1,124,760.17
14) Economic Development Administration Cooperative Funding Agreement dated March 2011 for Graffiti Removal within Project Area	City of Sonoma	Local business assistance and development program; economic development promotion	413,500.00	413,500.00	34,458.00	34,458.00	34,458.00	34,458.00	34,458.00	34,458.00	34,458.00	447,958.00	\$ 861,458.00
15) Agreement to Acquire Historic Preservation Easement and Covenants	City of Sonoma	Costs for enforcement and personnel for graffiti removal and education in project area	60,000.00	60,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	65,000.00	\$ 125,000.00
16) City of Sonoma Funding Agreement entered into on 08/2009	Sonoma Community Center	Acquisition of Historic Preservation Easement	500,000.00	50,000.00		0.00	0.00	0.00	0.00	25,000.00	0.00	50,000.00	\$ 100,000.00
17) 2010 SERAF Loan Payment due to Housing Fund	Municipal Finance Corporation	Clean Renewable Energy Bonds [CREBS]	939,250.00	72,250.00	0.00	0.00	0.00	0.00	0.00	72,250.00	0.00	72,250.00	\$ 144,500.00
18) Cooperative Funding Agreement dated March 2011 for Agency Administration [Housing]	Community Development Agency Housing Fund	Agency loan from LMI fund for payment of 2010 SERAF Payment	1,920,016.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
19) Emergency/Homeless Shelter [Housing]	City of Sonoma	Support of Agency duties including staff services, administration, fiscal reporting, operations	230,728.00	230,728.00	59,535.00	59,535.00	59,535.00	59,535.00	59,535.00	59,535.00	59,535.00	290,263.00	\$ 520,991.00
20) Village Green II Low Income Housing USDA Loan	Sonoma Overnight Shelter	Contract for Shelter Operations	30,000.00	30,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,500.00	\$ 37,500.00
21) Village Green II Low Income Housing Exchange Bank Loan	United States Department of Agriculture	Affordable Senior Housing Project purchased in 2005 to maintain affordability	799,203.00	4,054.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,054.00	\$ 8,108.00
22) Memorandum of Understanding regarding Joint Funding of Economic Development Program	Exchange Bank	Affordable Senior Housing Project purchased in 2005 to maintain affordability	2,070,560.00	136,961.00	11,413.00	11,413.00	11,413.00	11,413.00	11,413.00	11,413.00	11,413.00	148,374.00	\$ 285,335.00
23) Rutan and Tucker	City of Sonoma	Memorandum of Understanding between three parties: Sonoma Valley Chamber of Commerce, Sonoma County Community Development Commission and Sonoma Community Development Agency	69,360.00	69,360.00	5,780.00	5,780.00	5,780.00	5,780.00	5,780.00	5,780.00	5,780.00	75,140.00	\$ 144,500.00
24) Jeffrey A. Walter, a Professional Law Corporation	Jeffrey A. Walter, a Professional Law Corporation	Legal counsel for Successor Agency	6,600.00	80,000.00	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	8,333.33	20,000.00	\$ 100,000.00
25) C. G Uhlenberg	Jeffrey A. Walter, a Professional Law Corporation	Legal counsel for Successor Agency	11,900.43	50,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	10,000.00	\$ 60,000.00
26) Conestoga-Rovers Associates	C. G Uhlenberg	Auditing services for former Sonoma Community Development Agency	10,000.00	17,000.00	0.00	5,000.00	0.00	6,000.00	0.00	0.00	6,000.00	10,000.00	\$ 27,000.00
27) Tierra West Advisors, Inc.	Conestoga-Rovers Associates	Underground Storage Tank monitoring of 32 Patten, property owned by former Sonoma Community Development Agency	27,800.00	27,800.00	2,316.66	2,316.66	2,316.66	2,316.66	2,316.66	2,316.66	2,316.66	30,116.66	\$ 57,916.66
28) Capital Construction Projects within Project Area	Tierra West Advisors, Inc.	Affordable Housing Consultant	146.25	23,838.75	3,900.00	3,900.00	3,900.00	3,900.00	3,900.00	3,900.00	3,900.00	27,738.75	\$ 51,577.50
29) 2011 Tax Allocation Bond	Various Contractors	Local Capital Projects funded through 2011 Bond Proceeds, including \$600,000 for Sebastiani Theater renovation (See Attachment A)	12,196,000.00	1,466,900.00	0.00	0.00	952,550.00	0.00	600,000.00	0.00	514,350.00	1,981,250.00	\$ 3,448,150.00
30) Affordable Housing Projects within project area	Bank of New York	Portion of bond proceeds to fund housing projects	1,450,000.00	500,000.00	0.00	0.00	0.00	0.00	0.00	0.00	500,000.00	500,000.00	\$ 1,000,000.00
31) Sonoma Community Center Owner Participation Agreement with Sonoma Community Development Agency	Various Contractors	Low/Moderate Housing projects	104,448.00	500,000.00	0.00	0.00	0.00	0.00	0.00	0.00	500,000.00	500,000.00	\$ 1,000,000.00
32) Administrative Allowance for Successor Agency	Sonoma Community Center	Redevelopment and Rehabilitation of Historic Building in Project Area	2,000,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	\$ -
33) Totals - This Page	City of Sonoma	Duties of Successor Agency	0.00	250,000.00					250,000.00			250,000.00	\$ 500,000.00
Grand total - All Pages			\$ 72,180,130.68	\$ 9,515,018.75	\$ 241,370.16	\$ 204,589.16	\$ 1,152,139.16	\$ 463,089.16	\$ 896,839.16	\$ 3,082,210.16	\$ 10,639,025.58	\$ 20,154,044.33	

Note: The amounts shown are approximations and may be higher or lower. The amounts shown for each month are also approximations and may be higher or lower within a particular month.
 Note: June 2012 invoices payable are approximations and may be higher or lower.
 SEE ATTACHMENT A 2011 CDA TAB PROJECTS

**ATTACHMENT A
COMMUNITY DEVELOPMENT AGENCY
2011 TAB PROJECTS**

PROJECTS 2011 TAB	
Sonoma Valley Regional Library Improvement Project	\$ 2,500,000
Public Building Total	\$ 2,500,000

Napa Road Rehabilitation	\$700,000
France Street	\$404,000

Citywide Pavement Mgmt/Sidewalk/ADA/Storm Drain [breakdown]:			
Project Breakdown:	From:	To:	
Leveroni	Broadway	Hiking path	\$173,000
Second Street West	West Napa	West Spain	\$54,000
First Street West	344 First West	Hiking path	\$49,000
Fryer Creek Drive	Hiking path	Newcomb	\$74,000
Oregon Street	e/o Sixth West	Fifth West	\$47,000
Seventh Street West	Studley	West Napa	\$35,000
Third Street West	Arroyo	Bettencourt	\$37,000
Church Street	Fifth West	Fourth West	\$71,000
Curtin Lane	Seventh West	Fifth West	\$230,000
Newcomb Street	w/o Fryer Creek	Broadway	\$133,000
Malet Street	First West	Broadway	\$24,000
Fifth Street West	West MacArthur	175' south	\$97,000
Fifth Street West	175' s/o W Mac	Harrington	\$88,000
Curtin Lane	601 Curtin Ln	Fifth West	\$190,000
Hayes Street	Where widens	Bettencourt	\$59,000
Fourth Street West	Bettencourt	Andrieux	\$97,000
Harrington Drive	440 Harrington	Manor Drive	\$91,000
Patten Street	Broadway	Austin	\$63,500
Fifth Street West	175' s/o W MacArth	Harrington	\$220,000
Barrachi Way	Perkins	Bachero	\$87,000
Broadway	MacArthur	Napa Road	\$500,000
ADA ramps, sidewalks	Citywide		\$575,500
Nathanson Creek Outfall	France Street	Nathanson Creek	\$50,000
West MacArthur Culvert	Third Street West	Fryer Creek	\$390,000
Fryer Creek Bypass	Bettencourt	Arroya Way	\$762,000
Robinson Road SD Impr.	Robinson		<u>\$570,000</u>

<i>Subtotal</i>	\$4,767,000
Bikeway Improvements-Fryer Creek Bridge	\$300,000
Leveroni & Broadway Turn Lane/Signal Improvements	\$200,000
Comprehensive Bike Lane and Signage	\$175,000
Chase Street Bridge Reconstruction	<u>\$550,000</u>
Streets/Sidewalks/Bikeways Total	\$7,096,000

Sebastiani Theater ADA Improvements	\$ 600,000
Sonoma Community Center	\$ 2,000,000
Grants - Partner Agencies	\$ 2,600,000

TOTAL ALL BOND CAPITAL PROJECTS \$ 12,196,000

AFFORDABLE HOUSING PROJECTS \$ 1,450,000